

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Purushottam Dass Goel (DIN: 01134075), do hereby confirm that I am a Promoter, Chairperson and Managing Director on the Board of Directors of the Company. I hereby give my consent for my name being included as a Promoter, Chairperson and Managing Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Purushottam Dass Goel
Chairperson & Managing Director
(DIN: 01134075)

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Arun Kumar Goel (DIN: 00272592), do hereby confirm that I am a Promoter and Whole-Time Director on the Board of Directors of the Company. I hereby give my consent for my name being included as a Promoter and Whole-Time Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Arun Kumar Goel
Whole-time Director
(DIN: 00272592)

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Naresh Kumar Goel, do hereby confirm that I am a Promoter of the Company. I hereby give my consent for my name being included as a Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Naresh Kumar Goel
Promoter

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Ratan Kumar Goel, do hereby confirm that I am a Promoter and Project Head of the Company. I hereby give my consent for my name being included as a Promoter and Project Head of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Ratan Kumar Goel
Project Head

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Amit Goel, do hereby confirm that I am a Promoter as well as Project Head of the Company. I hereby give my consent for my name being included as a Promoter & Project Head of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Amit Goel
Project Head

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

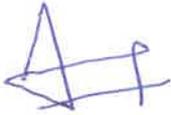
Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Anuj Goel, do hereby confirm that I am a Promoter as well as Project Head of the Company. I hereby give my consent for my name being included as a Promoter & Project Head of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Anuj Goel
Project Head

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Ashwani Goel, do hereby confirm that I am a Promoter as well as Head of Project Head of the Company. I hereby give my consent for my name being included as a Promoter & Project Head of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Ashwani Goel
Head of Project Head

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Chinmay Goel, do hereby confirm that I am a Promoter as well as Head of Procurement Department of the Company. I hereby give my consent for my name being included as a Promoter & Head of Procurement Department of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Chinmay Goel
Head of Procurement Department

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Mohak Goel, do hereby confirm that I am a Promoter as well as Head of Tendering Department of the Company. I hereby give my consent for my name being included as a Promoter & Head of Tendering Department of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,

Mohak

Mohak Goel
Head of Tendering Department

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Soni Goel, do hereby confirm that I am a Promoter & Head of HR Department of the Company. I hereby give my consent for my name being included as a Promoter & Head of HR Department of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Soni Goel
Head of HR Department

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Isha Goel, do hereby confirm that I am a Promoter of the Company. I hereby give my consent for my name being included as a Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,



Isha Goel
Promoter

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Nirmala Goel, do hereby confirm that I am a Promoter of the Company. I hereby give my consent for my name being included as a Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,

Nirmala Goel

Nirmala Goel
Promoter

07/03/2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Suman Goel, do hereby confirm that I am a Promoter of the Company. I hereby give my consent for my name being included as a Promoter of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/ Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur, Rajasthan (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours Faithfully,

Suman Goel

Suman Goel
Promoter

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”)

Dear Sir/Madam,

I hereby consent to the inclusion of up to 50,500 Equity Shares held by me in the Company, representing 0.44% of the total paid up equity shares of the Company as on date i.e. 50,500 (the “**Offered Shares**”), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the “**DRHP**”), the Red Herring Prospectus (the “**RHP**”), the Prospectus (the “**Prospectus**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the “**Offer Documents**”).

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters’ lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the “**Book Running Lead Manager**” or “**BRLM**”) if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

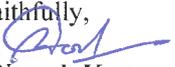
I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,


Name: Naresh Kumar Goel
PAN: ABCPG8562C

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Goel Construction Company Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 22,200 Equity Shares held by me in the Company, representing 0.20% of the total paid up equity shares of the Company as on date i.e. 22,200 (the "**Offered Shares**"), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the "**DRHP**"), the Red Herring Prospectus (the "**RHP**"), the Prospectus (the "**Prospectus**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "**Offer Documents**").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the "**Book Running Lead Manager**" or "**BRLM**") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,

Nirmala Goel

Name: Mrs. Nirmala Goel

PAN: ABTPG1572H

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”)

Dear Sir/Madam,

I hereby consent to the inclusion of up to 1,28,000 Equity Shares held by me in the Company, representing 1.13% of the total paid up equity shares of the Company as on date i.e. 1,28,000 (the “Offered Shares”), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the “DRHP”), the Red Herring Prospectus (the “RHP”), the Prospectus (the “Prospectus”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the “RoC”) and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the “Offer Documents”).

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters’ lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the “Book Running Lead Manager” or “BRLM”) if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,


Name: Purushottam Dass Goel
PAN: ABCPG8495L

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”)

Dear Sir/Madam,

I hereby consent to the inclusion of up to 35,200 Equity Shares held by me in the Company, representing 0.31% of the total paid up equity shares of the Company as on date i.e. 35,200 (the “**Offered Shares**”), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the “**DRHP**”), the Red Herring Prospectus (the “**RHP**”), the Prospectus (the “**Prospectus**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the “**Offer Documents**”).

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters’ lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the “**Book Running Lead Manager**” or “**BRLM**”) if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

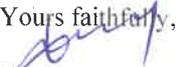
I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,


Name: Prem Goel
PAN: ABKPG0351K

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Goel Construction Company Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 25,000 Equity Shares held by me in the Company, representing 0.22% of the total paid up equity shares of the Company as on date i.e. 25,000 (the "**Offered Shares**"), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the "**DRHP**"), the Red Herring Prospectus (the "**RHP**"), the Prospectus (the "**Prospectus**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "**Offer Documents**").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the "**Book Running Lead Manager**" or "**BRLM**") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

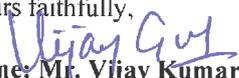
I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,


Name: Mr. Vijay Kumar Goel
PAN: ABCPG8421C

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Goel Construction Company Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 2,25,000 Equity Shares held by me in the Company, representing 1.98% of the total paid up equity shares of the Company as on date i.e. 2,25,000 (the "Offered Shares"), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the "DRHP"), the Red Herring Prospectus (the "RHP"), the Prospectus (the "Prospectus") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("SEBI ICDR Regulations") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "Stock Exchanges"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "RoC") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "Offer Documents").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the "Book Running Lead Manager" or "BRLM") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

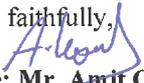
I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,


Name: Mr. Amit Goel
PAN: AASPG5064E

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”)

Dear Sir/Madam,

I hereby consent to the inclusion of up to 45,600 Equity Shares held by me in the Company, representing 0.40% of the total paid up equity shares of the Company as on date i.e. 45,600 (the “Offered Shares”), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the “DRHP”), the Red Herring Prospectus (the “RHP”), the Prospectus (the “Prospectus”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“SEBI ICDR Regulations”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“SEBI”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the “RoC”) and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the “Offer Documents”).

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters’ lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the “Book Running Lead Manager” or “BRLM”) if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

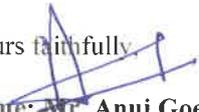
I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,


Name: Mr. Anuj Goel
PAN: AAVPG8506G

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”)

Dear Sir/Madam,

I hereby consent to the inclusion of up to 1,09,000 Equity Shares held by me in the Company, representing 0.96% of the total paid up equity shares of the Company as on date i.e. 1,09,000 (the “**Offered Shares**”), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the “**DRHP**”), the Red Herring Prospectus (the “**RHP**”), the Prospectus (the “**Prospectus**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, (“**SEBI ICDR Regulations**”) and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the “**Offer Documents**”).

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters’ lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the “**Book Running Lead Manager**” or “**BRLM**”) if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully



Name: Mr. Arun Kumar Goel
PAN: ABCPG8570E

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Goel Construction Company Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 37,500 Equity Shares held by me in the Company, representing 0.33% of the total paid up equity shares of the Company as on date i.e. 37,500 (the "**Offered Shares**"), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the "**DRHP**"), the Red Herring Prospectus (the "**RHP**"), the Prospectus (the "**Prospectus**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "**Offer Documents**").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the "**Book Running Lead Manager**" or "**BRLM**") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

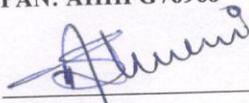


The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully,

Name: Mr. Ashwani Goel
PAN: AHHPG7696J



Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Goel Construction Company Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 36,500 Equity Shares held by me in the Company, representing 0.32% of the total paid up equity shares of the Company as on date i.e. 36,500 (the "**Offered Shares**"), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the "**DRHP**"), the Red Herring Prospectus (the "**RHP**"), the Prospectus (the "**Prospectus**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "**Offer Documents**").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the "**Book Running Lead Manager**" or "**BRLM**") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Your faithfully,


Name: Gargi Goel
PAN: AITPG6151B

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: March 24, 2025

To,
The Board of Directors,
Goel Construction Company Limited,
(Formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Re: Proposed initial public offering of equity shares of face value ₹10 each (the "Equity Shares") of Goel Construction Company Limited (the "Company")

Dear Sir/Madam,

I hereby consent to the inclusion of up to 10,500 Equity Shares held by me in the Company, representing 0.09% of the total paid up equity shares of the Company as on date i.e. 10,500 (the "**Offered Shares**"), as part of the Offer, subject to the terms of the Offer, as mentioned in the Draft Red Herring Prospectus (the "**DRHP**"), the Red Herring Prospectus (the "**RHP**"), the Prospectus (the "**Prospectus**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the Securities and Exchange Board of India (Issued of Capital and Disclosure Requirements) Regulations, 2018, as amended, ("**SEBI ICDR Regulations**") and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to file with the Registrar of Companies (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges and any other regulatory authority as may be required, and any other materials or documents related to the Offer (the "**Offer Documents**").

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in and the contribution to the Promoters' lock-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority or statutory authority as may be required /or for the records to be maintained by the Book Running Lead Manager (the "**Book Running Lead Manager**" or "**BRLM**") if required, in accordance with applicable law.

I consent to the aforementioned details being included for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable laws and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) to each of the Company and the Book Running Lead Manager in relation to the Offer.

I also consent to the inclusion of this letter as a part of "**Material Contracts and Documents for Inspection**" in connection with this Offer, which will be available for public for inspection from the date of filing of the filing of the RHP until the Bid/Offer Closing Date.

I hereby consent to this letter being disclosed by the Book Running Lead Manager to the SEBI, the RoC, the Stock Exchanges and any other regulatory authority if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and BRLM until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication, it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

I undertake to keep all information pertaining to the Offer confidential.

Yours faithfully, 

Name: Mrs. Kusum Goel
PAN: AAVPG8688D

Encl.: As above

cc:

Srujan Alpha Capital Advisors LLP
Corporate Avenue, 824 & 825,
Sonawala Rd, opposite Atlanta Centre,
Sonawala Industry Estate, Goregaon,
Mumbai, Maharashtra 400064

Chir Amrit Corporate LLP
6th Floor, Unique Destination, Tonk Rd,
opp. Times of India, Jaipur,
Rajasthan 302015

Date: 12.03.2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

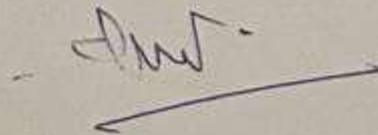
Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Mr. Chaman Lal (DIN: 10811352), do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give my consent for my name being included as an Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Mr. Chaman Lal
Independent Director
(DIN: 10811352)

Date: 12.03.2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

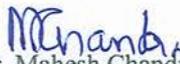
Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Mr. Mahesh Chandra Agrawal (DIN: 00062259), do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give my consent for my name being included as an Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,


Mr. Mahesh Chandra Agrawal
Independent Director
(DIN: 00062259)

Date: 12.03.2025

To,

The Board of Directors

Goel Construction Company Limited

(Formerly known as Goel Construction Company Private Limited)

230, City Centre, S.C. Road, Jaipur,

Rajasthan, India, 302001

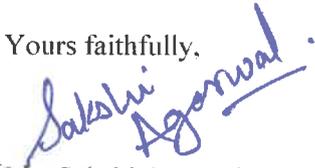
Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Ms. Sakshi Agarwal (DIN: 10811317), do hereby confirm that I am an Independent Director on the Board of Directors of the Company. I hereby give my consent for my name being included as an Independent Director of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Yours faithfully,



Ms. Sakshi Agarwal
Independent Director
(DIN: 10811317)

Date: 06.03.2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Mr. Natwar Lal Ladha (PAN: ACYPL9560E), Chief Financial Officer of Goel Construction Company Limited, do hereby give my consent for my name being included as the Chief Financial Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Thanking You,

Yours faithfully,



Mr. Natwar Lal Ladha
Chief Financial Officer
(PAN: ACYPL9560E)

Date: 06.03.2025

To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

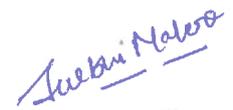
Dear Sirs,

**Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of
Goel Construction Company Limited**

I, Ms. Surbhi Maloo, bearing Membership no. ACS 55672 Company Secretary and Compliance Officer of Goel Construction Company Limited hereby give my consent for my name being included as an Company Secretary and Compliance Officer of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Thanking You,
Yours Faithfully,



Ms. Surbhi Maloo
Company Secretary and Compliance Officer
M.No. ACS 55672

Date: 06.03.2025

To,

The Board of Directors

Goel Construction Company Limited

(Formerly known as Goel Construction Company Private Limited)

230, City Centre, S.C. Road, Jaipur,

Rajasthan, India, 302001

Dear Sirs,

Sub: Initial Public Offer of Equity Shares of Face Value of Rs.10/- each ("Equity Shares") of Goel Construction Company Limited

I, Mr. Pawan Kumar Patel (PAN: ACYPL9560E), Senior Management Personnel i.e. Head of Human Resource Department of Goel Construction Company Limited, do hereby give my consent for my name being included as the Senior Management Personnel of the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus that the Company intends to file with the Stock Exchange, Registrar of Companies, Jaipur (the "ROC"), Securities and Exchange Board of India (the "SEBI") and any other regulatory authorities.

I hereby authorize you to deliver a copy of this letter of Consent to the ROC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, as amended, the Stock Exchange and any other regulatory authorities as required by applicable law.

Thanking You,

Yours faithfully,



Mr. Pawan Kumar Patel
Senior Management Personnel
(PAN: BTMPP0713R)

Date: March 24, 2025

To
The Board of Directors
Goel Construction Company Limited
(formerly Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India

Dear Sir / Madam,

Re: Proposed Initial Public Offering of equity shares of Rs. 10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company” and such offering, the “Offer”).

We, Srujan Alpha Capital Advisors LLP, do hereby consent to act as the Book Running Lead Manager to the Offer (“**Book Running Lead Manager**”) and to our name being inserted as Book Running Lead Manager to the Offer of Goel Construction Company Limited (the “**Issuer Company**”) in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus (collectively, the “**Offer Documents**”) that the Company intends to file with SME Platform of BSE Limited i.e. Stock Exchange where the shares are proposed to be listed (“**Stock Exchange**”) and with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, Jaipur at Rajasthan (“**RoC**”), any other regulatory authorities, and to be included in any other documents or related advertisements in respect of the Offer.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Offer Document issued in connection with the Offer:



Srujan Alpha Capital Advisors LLP

Registered Address: 112A, 1st floor, Arun Bazar, S.V. Road, Beside Bank of India, Malad (West), Mumbai - 400 064

Corporate Office: 824 & 825, Corporate Avenue Sonawala Rd, opposite Atlanta Centre, Sonawala Industry Estate Goregaon, Mumbai – 400 064

Telephone: +91 022- 4603 0709

Contact Person: Jinesh Doshi

E-mail: goel.smeipo@srujanalpha.com

Website: www.srujanalpha.com

Investor Grievance E-mail: partners@srujanalpha.com , jinesh@srujanalpha.com

SEBI Registration No.: INM000012829

We confirm that we are registered with SEBI as a Merchant Banker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI, any other regulatory authority, court or tribunal to act as an intermediary in a capital markets issue. We further confirm that we have not been debarred from functioning by any regulatory authority. A copy of our registration certificate is enclosed as **Annexure A** hereto.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of trading of the Equity Shares issued pursuant to the Offer on the Stock Exchanges of the Equity Shares offered in this Offer.

Further, except as disclosed below, as on the date, we confirm that neither we nor our associates hold any Equity Shares of the Company. We confirm that we are not an 'associate' of the Company as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992. We authorize the Issuer Company to deliver a copy of this consent letter to the Securities Exchange Board of India (SEBI) / Stock Exchanges / Registrar of Companies (RoC), in relation to the Offer.

This letter may be relied on by the Company and the legal advisor in relation to the Offer. We authorize you to deliver this letter of consent to SEBI and the Stock Exchange pursuant to the applicable laws, or any other governmental or regulatory authority as may be required.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the DRHP until the Bid/ Offer Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

Yours faithfully

For Srujan Alpha Capital Advisors LLP



Jinesh Doshi
Authorized Signatory



CONSENT FROM STATUTORY AUDITOR

March 22, 2025

To,

The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road,
Jaipur, Rajasthan, India, 302001

and

Srujan Alpha Capital Advisors LLP
824 & 825, Corporate Avenue,
Sonawala Rd, Goregaon, Mumbai,
Maharashtra 400064

(Srujan Alpha Capital Advisors LLP referred to as the "Book Running Lead Manager")

Dear Sir(s) / Madam,

Proposed Offering of securities in India by Goel Construction Company Limited (the "Issuer").

We hereby consent to use in this Draft Red herring Prospectus of **Goel Construction Company Limited** (the "Issuer") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "ICDR Regulations") to be filed with the SME platform of BSE Limited ("BSE SME"). Our reports dated **March 22, 2025** relating to (i) restated financial information, and (ii) Statement of Tax Benefits, and Other certificates in connection with IPO issued by us, which appear in such Draft Red herring Prospectus.

We also consent to the references to us as "Statutory Auditor" under the headings "[Definitions and Abbreviations]", "[General Information]", and "[other sections]" in such Draft Red herring Prospectus and references to us as required under Section 26 of the Companies Act, 2013 (the "Act") read with the Regulations and as "Experts" as defined under Section 2(38) of the Act to the extent and in our capacity as an auditor and in respect of our reports issued by us included in the Draft Red Herring Prospectus ("DRHP") / Red Herring Prospectus ("RHP") / Prospectus (Collectively known as Offer documents) of the Issuer. The following information in relation to us may be disclosed:

Consent From Statutory Auditor
For Goel Construction Company Limited-IPO



RAVI SHARMA & CO.
Chartered Accountants



3580, MSB KA RASTA, 4TH
CROSSING, JOHARI BAZAR,
JAIPUR
Mob:- 9351258175

Statutory Auditor Name: Ravi Sharma & Co.
Address: 3580, MSB KA RASTA, 4TH Crossing, Johari Bazar, Jaipur
Telephone Number: 9351258175
Firm Registration Number: 015143C
Contact Person Name: Paras Bhatia
Membership No.: 418196
E-mail: caparasbhatia@gmail.com
Peer Review Certificate Number: 014089

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Book Running Lead Manager) or letters included in the Draft Red herring Prospectus, neither we nor our affiliates shall be liable to any investor or merchant banker or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold harmless from all third party (including investors and merchant banker) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or liability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red herring Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorize you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, ROC, the stock exchange or any other regulatory authorities as required by law.

For Ravi Sharma & Co
Chartered Accountants
FRN: 015143C

Paras Bhatia
Partner
M.No. 418196
Place: Jaipur

Date: March 22, 2025
UDIN: 25418196 BMJPBB 2505



Consent From Statutory Auditor
For Goel Construction Company Limited-IPO



To,
The Board of Directors
Goel Construction Company Limited
(Formerly known as Goel Construction Company Private Limited)
230, City Centre, S.C. Road, Jaipur,
Rajasthan, India, 302001

Dear Sirs,

Sub: Proposed Initial Public Offer ('IPO') of Equity Shares of Face Value Rs.10/- each ('Equity Shares') of by Shri Ahimsa Naturals Limited ('The Issuer')

We, M/s Gaurav G & Associates, Practicing Company Secretaries, the Secretarial Advisors of the Company, hereby consent to use in the Draft Red Herring Prospectus/ Red Herring Prospectus / Prospectus of Goel Construction Company Limited ("**the Issuer**") prepared under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**ICDR Regulations**") to be submitted/filed with Securities and Exchange Board of India (SEBI)/Registrar of Companies, Jaipur and Stock Exchange, our report dated March 30, 2025 certifying (i) compliances under erstwhile Companies Act, 1956 and Companies Act, 2013 for all allotment of Equity Shares by the Issuer; (ii) Secretarial Due Diligence Report.

We also consent to include us as Independent Practicing Company Secretaries to the extent and in respect of our reports issued by us included in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus of the Issuer.

We also hereby declare under Section 26(5) of the Act, that we are not engaged or have not been engaged or interested in the formation or promotion or management of the Company. We also consent to the issue of the prospectus.

The following information in relation to us may be disclosed:

Name	M/s. Gaurav G & Associates
Address	Plot No. 159, Flat G-1, Matrachaya Apartment, Patel Nagar, Iskon Road, Mansarovar, Jaipur-302020
Firm Registration Number/ UNIQUE CODE	S2025RJ1004900
Peer Review Certificate Number	2799/2022
Contact Person	CS Gaurav Goyal
Designation	PROPRIETOR
Telephone Number	9782222724
Email Id	gauravgoyalcs@gmail.com

The above consents are subject to the condition that we do not accept any responsibility for any reports or matters (including information sent to Merchant Bankers) or letters included in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus. Neither we nor our affiliates shall be liable to any investor or merchant bankers or any other third party in respect of the proposed offering. Further, the Company agrees to indemnify us and our affiliates and hold



**GAURAV G & ASSOCIATES
COMPANY SECRETARIES
ICSI PEER REVIEWED FIRM**

harmless from all third party (including investors and merchant bankers) claims, damages, liabilities and costs arising consequent to our giving consent.

Nothing in the preceding paragraph shall be construed to (i) limit our responsibility for or inability in respect of, the reports we have issued, covered by our consent above and are included in the Draft Red Herring Prospectus/ Red Herring Prospectus/Prospectus or (ii) limit our liability to any person which cannot be lawfully limited or excluded under applicable laws or regulations or guidelines issued by applicable regulatory authorities.

We also authorise you to deliver a copy of this letter of consent pursuant to the provisions of the Companies Act, 2013 to SEBI, RoC and the Stock Exchanges or any other regulatory authorities as required by law.

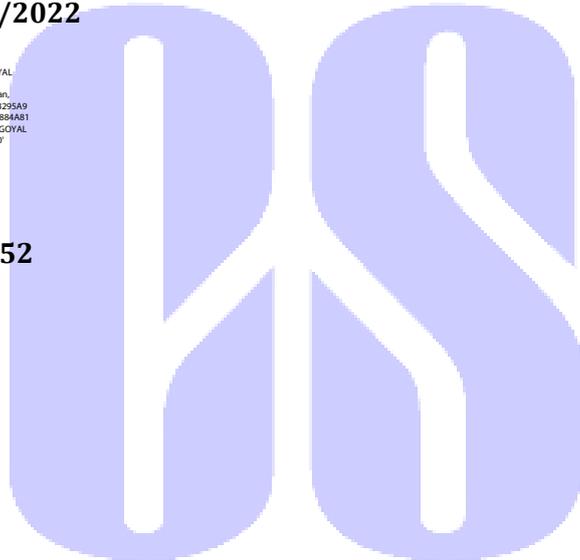
**For GAURAV G & ASSOCIATES
COMPANY SECRETARIES
UNIQUE CODE: S2025RJ1004900
Peer Review No.: 2799/2022**

**GAURAV
GOYAL**

Digitally signed by GAURAV GOYAL
DN: cn=N, o=Personal,
postalCode=302020, st=Rajasthan,
serialNumber=C7B5B7C8591208295A9
04EC8EDEC8A830F04F92B88CAB884A81
IDC: F972012C94, c=GAURAV GOYAL
Date: 2025.03.30 18:20:41 +05'30'

**CS GAURAV GOYAL
PROPRIETOR
FCS: 13147 CP NO. 22052**

**Place: Jaipur
Date: 30/03/2025**



Date: March 26, 2025

To,

**The Board of Directors,
Goel Construction Company Limited
Address: 230, City Centre, S.C. Road,
Jaipur 302001, Rajasthan, India**

Dear Sir/Madam,

Re: Proposed Initial Public Offering of Equity Shares of face value of ₹ 10 each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an Offer for Sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

Sub: Consent Letter from the Registrar to the IPO

We, **MUFG Intime India Private Limited** (Formerly *Link Intime India Private Limited*), hereby consent to act as Registrar to the Offer and to our name and the following details being inserted as Registrar to the Offer in the Draft Red Herring Prospectus (“**DRHP**”) intended to be filed by the Company with any relevant stock exchange where the Equity Shares of the Company are proposed to be listed (the “**Stock Exchange**”) and the Red Herring Prospectus (“**RHP**”) and the Prospectus (collectively referred to as, the “**Offer Documents**”) which the Company intends to file with the Registrar of Companies, Jaipur at Rajasthan (“**RoC**”) and thereafter, file with the Stock Exchange, and SEBI for information and dissemination purpose in any other Offer related documents.

We hereby authorise you to deliver this consent letter the RoC, the Stock Exchanges, SEBI pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013 and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name: **MUFG Intime India Private Limited** (Formerly *Link Intime India Private Limited*)



Logo:

Address: C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India

Telephone Number: +91 810 811 4949

Website: <https://in.mpms.mufg.com/>

E-mail: goelconstruction.smeipo@in.mpms.mufg.com

Contact Person: Shanti Gopalkrishnan

Investor Grievance E-mail: goelconstruction.smeipo@in.mpms.mufg.com

SEBI Registration No.: INR000004058

URL of SEBI website: www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=10

CIN: U67190MH1999PTC118368

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI, as **Annexure A**, in the required format. We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal.

We confirm that the information and confirmations set out in this consent are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to The Book Running Lead Manager to the Offer (“**Book Running Lead Manager**” or “**BRLM**”) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchange. In the absence of any such communication from us, Book Running Lead Manager and the legal counsel, each to the Company and the Book Running Lead Manager, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchange pursuant to the Offer.

This consent letter including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the legal advisors appointed by the Company and the Book Running Lead Manager in relation to the Offer. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, pursuant to the provisions of Sections 26 and 32 of the Companies Act, 2013, the relevant stock exchange and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of “**Material Contracts and Documents for Inspection**” in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid/Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case maybe.

Yours faithfully,

For and on behalf of **MUFG Intime India Private Limited** (Formerly *Link Intime India Private Limited*)



Authorized signatory

Name: Dhawal Adalja

Date: March 26, 2025

Designation: Vice President – Primary Market

Cc:

The Book Running Lead Manager (“BRLM”)

824 & 825, Corporate Avenue Sonawala Rd,
opposite Atlanta Centre, Sonawala Industry Estate
Goregaon, Mumbai – 400 064

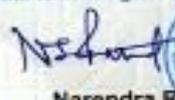
Legal Counsel to the Offer

202, SNS Square Business Zone, Opp. Reliance Market,
Vesu Main Road, Surat - 395007

Annexure A

Proposed initial public offering of equity shares of face value of ₹ [●] each (the “Equity Shares”) of Goel Construction Company Limited (the “Company”) comprising a fresh issue of the Equity Shares of the Company (“Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

1. Registration Number:	INR000004058
2. Date of registration / Renewal of registration:	05.12.2024
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting registrar from acting as registrar and share transfer agent to the Offer:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	Permanent Registration / May 05, 2026
8. Details of any penalty imposed	<p>It has a clean track record and no penalty has been imposed upon it by SEBI in the past except below cases: Adjudication order no. Order/BM/JR/2022-23/ 23296 – 23297 dated January 31, 2023 in the matter of complaint by Pushpaben Rasiklal Patel.</p> <p>Adjudication Order No. Order/AN/SM/2024-25/31090 dated 30.12.2024 passed by the Adjudicating Officer in the matter of Link Intime India Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 10 January 2025.</p> <p>Adjudication Order No. Order/NH/YK/2024-25/31191 dated 11.02.2025 passed by the Adjudicating Officer in respect of Link Intime India Private Limited (Noticee) in the matter of TSR Consultants Private Limited levying a monetary penalty amount of Rs. 1 Lakh. The penalty amount was paid on 20 February 2025.</p>

<p>निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता</p>	<p>FORM B</p>	<p>REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS</p>
<p>भारतीय प्रतिभूति और विनियम बोर्ड</p> <p>SECURITIES AND EXCHANGE BOARD OF INDIA</p> <p>[निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993</p> <p>(Registrars to an issue and Share transfer agents) Regulations, 1993</p> <p>(विनियम 8)</p> <p>(Regulation 8)</p> <p>00 14 50</p> <p>रजिस्ट्रीकरण का प्रमाणपत्र</p> <p>CERTIFICATE OF REGISTRATION</p>		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बन्दे नए नियमों और विनियमों के साथ चर्चित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>MUFG INTIME INDIA PRIVATE LIMITED C-101 1ST FLOOR, 247 PARK, LBS MARG, VIKHROLI WEST MUMBAI - 400083, MAHARASHTRA INDIA</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियान्वयन करने के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is INR000004058</p>		
<p>This certificate of Registration shall be valid from 05/12/2024, unless Suspended or cancelled by the Board (Certificate re-issued w.e.f 29.01.2025)</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र एक विधिवान्व है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
<p>स्वान Place</p> <p>Mumbai</p>		<p>आदेश से</p> <p>भारतीय प्रतिभूति और विनियम बोर्ड</p> <p>के लिए और उसकी ओर से</p> <p>By order</p> <p>For and on behalf of</p> <p>Securities and Exchange Board of India</p>
<p>तारीख Date</p> <p>January 29, 2025</p> <p>*जो लागू न हो उसे हटा दें। *Delete whichever is not applicable</p>	<p></p> <p>Narendra Rawat</p> <p>अधिकृत हस्ताक्षरकर्ता / Authorised Signatory</p>	

To,
The Board of Directors
Goel Construction
Company Limited
230, City Centre, S.C. Road,
Jaipur, Rajasthan, India, 302001

Dear Sir/Madam,

Sub: Consent to act as “Legal Advisor to the Company” for the Initial Public Offer (“Issue”) of Goel Construction Company Limited (“Company”)

We hereby give our consent to act as the “Legal Advisor to the Company” for the proposed Issue of the Company. We have no objection and give our consent to use our name being inserted in the Draft Red Herring Prospectus/ Red Herring Prospectus/ Prospectus (collectively as “Issue Documents”) to be filed with the Securities and Exchange Board of India (“SEBI”) and the Registrar of Companies, Jaipur at Rajasthan (“RoC”) and the Stock Exchange in India where the equity shares are proposed to be listed (“Stock Exchange”) and any other documents and materials in relation to the Issue pursuant to the provision of Section 26 & 32 of Companies Act, 2013 and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended from time to time and to the other regulatory authorities as may be required.

This letter does not impose any obligation on the Company to include in any Issue Documents, all or any part of the information with respect to which consent for disclosure is being granted pursuant to this letter.

Name	Chir Amrit Legal LLP
Address	202, SNS Square Business Zone, Opp. Reliance Market, Vesu Main Road, Surat-395007
Tel	+91 9829500420
Fax	NA
Website	www.chiramritlaw.com
E-mail	ritusoni@chiramritlaw.com
Contact Person	Ritu Soni

We also authorize the Company to deliver a copy of this consent letter to SEBI, Stock Exchange, RoC and any other regulatory authorities as may be required, pursuant to the provisions of Section 26 and Section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations, 2018 as amended from time to time.

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter, and this consent letter.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Issue (“BRLM”) until the date when the equity shares commence trading on the Stock Exchange. In the absence of any such communication from us, the BRLM can assume that there is no change to the above information until the equity shares commence trading on the Stock Exchange pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other

Issue related material and may be relied upon by the Company and Book Running Lead Manager in relation to the Issue.

Yours Faithfully,

**For and on behalf of
Chir Amrit Legal LLP**



**Authorized Signatory
Name: Ritu Soni
Designation: Senior Partner
Place: Surat**

Cc:

Srujan Alpha Capital Advisors LLP
112A, 1st floor, Arun Bazar S.V. Road,
Beside Bank of India Malad (West),
Mumbai-400064

CONSENT LETTER FROM BANKER TO THE COMPANY

Date: 24.03.2025

To,

The Board of Directors**Goel Construction Company Limited,***(Formerly Goel Construction Company Private Limited)*

230, City Centre, S.C. Road, Jaipur 302001, Rajasthan, India.

Email: compliance@goelconstruction.co.in

Tel: 0141-2365121/4045121

Dear Sir/Madam,

Sub: Public Issue of equity shares having face value of Rs. 10/- each including Offer for sale by existing shareholders (the "Offer") of Goel Construction Company Limited (the "Company" or the "Issuer")

We, HDFC Bank Ltd, hereby consent for our name being inserted as Banker to the Company in the Draft Red Herring Prospectus/Red Herring Prospectus/Prospectus (the "**Offer Documents**") being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Offer, to be filed with the Stock Exchange(s), the Registrar of Companies, Jaipur (ROC), the Securities and Exchange Board of India (SEBI) for dissemination purpose and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

We further confirm that the following information in relation to us is true and correct and consent to the disclosure of such information in the abovementioned issue documents or any other documents issued in connection with the Offer:

Name: Chander Prakash

Address: JTN Anukampa Tower, 3rd Floor Bhagwan Das Road, Near Raj Mandir Cinema, Jaipur, 302001 (Rajasthan)

Tel: +91 7506224279

Email: chander.prakash2@hdfcbank.com

Website: www.hdfcbank.com

Contact Person: Chander Prakash

www.hdfcbank.com



We also authorise you to deliver a copy of this letter of consent to the Stock Exchange(s), the RoC, such other authority(ies), as may be required, for the purpose of filing the Offer Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours faithfully,

For and on behalf of HDFC Bank Limited

A circular seal of HDFC Bank Limited is visible, containing the text 'HDFC BANK LTD.' around the perimeter. Overlaid on the seal is a handwritten signature in blue ink, which appears to be 'Chander Prakash'.

Name Chander Prakash
Designation. Assistant Vice President

Authorised Signatory

Place: Jaipur